

TEXSTYLE, LLC
DIP BUDGET
April 12, 2011

Pre-Petition 4/11/11	DIP 4/12/11 to 4/15/11	DIP 4/22/11	DIP 4/29/11	DIP 5/6/11	DIP 5/13/11	DIP 5/20/11	DIP 5/27/11	DIP 6/3/11	DIP 6/10/11	DIP 6/17/11	DIP 6/24/11	DIP 7/1/11	DIP Total
Inventory Purchases - Current Only - China				-	256,539	71,531	153,258	342,752	94,341	458,367	452,123	93,612	1,922,523
Jeffrey Fabrics													
Inventory Purchases - Current Only - Pakistan				32,026	-	-	21,730	21,730	30,899	30,899	30,899	30,899	279,116
Ocean Freight - MGL - Current				27,420	7,547	36,669	36,170	7,489	15,120	5,440	10,918	5,790	191,070
Customs - 10% of Purchases				10,619	9,434	45,837	47,385	11,534	21,990	19,890	26,737	20,327	296,749
California 3rd Party Distribution Center				25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	295,000
New Office Rent/ Relocation Expense				12,000				12,000					49,000
New Showroom Deposit										30,000			30,000
Las Vegas Customer Service Rent				2,000				2,000					6,000
Payroll - Including Taxes				35,000	33,250	35,000	33,250	33,250	33,250	33,250	33,250		407,750
Healthcare- United Healthcare					15,000					15,000			30,000
Commissions				29,080			39,630				57,795		126,505
Travel & Entertainment				5,000	2,250	2,250	2,250	2,250	2,250	2,250	2,250		35,250
Professional Fees - Silverman Acampora	80,000												
Professional Fees - RAS	63,097												
Professional Fees - Committee													
U.S. Filing Fees and Trustee Quarterly Fee													
Other Insurance - Liability/D&O/WC													
UPS				5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000		60,000
FedEx				2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000		24,000
Office Supplies				300	300	300	300	300	300	300	300		3,600
Babine Lake - Walmart System				1,020			1,020	1,020					3,060
EDI Costs				2,000				2,000					6,000
IT Expense - Rippe/Others				10,000				10,000					32,500
Wireless Service													
Telephone				1,000	1,000	1,000	1,200	1,000	1,000	1,000	1,200		3,600
Repair & Maintenance													
Royalties - Crayola and Others - Current													
Design Costs				3,368	4,834	2,754	2,754	2,754	3,853	3,853	3,853		42,176
Product Development				10,750	8,750	8,750	8,750	8,750	5,750	5,750	5,750		97,000
Walmart Displays - Expansion				7,500									7,500
Inserts - Artwork/Photography				10,000									10,000
Utilities				1,500	1,500	1,500	1,500	8,000	1,500	1,500	1,500		54,500
Other				400	400	400	400	400	400	400	400		4,800
Bank Interest				4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000		48,000
Bank Fees/DIP Fee					14,711			15,090					48,584
Bank Fees - Legal					4,000			4,000					37,000
Reclamation Claims					40,000			40,000					100,000
Total Disbursements													
	143,097	251,778	149,020	147,920	296,189	374,725	245,491	562,319	246,653	643,900	782,476	467,262	4,645,309

Beginning Loan Balance	2,646,735												2,789,832
Total Disbursements	143,097												4,645,309
Customer Collections	-												(3,772,210)
Ending Loan Balance	2,789,832												-
		2,785,010	2,703,109	2,604,240	2,649,029	2,772,354	2,792,445	3,001,122	3,415,941	3,498,494	3,859,970	3,662,931	3,662,931